

**PUBLIC NOTICE OF ARIZONA WATER COMPANY'S  
FINANCING APPLICATION  
DOCKET NO. W-01445A-21-0023**

**Summary**

On January 29, 2021, Arizona Water Company ("Company" or "Applicant") filed an Application with the Arizona Corporation Commission ("Commission") for an order authorizing Applicant to: (1) obtain short-term debt capital, including revolving lines of credit, in excess of the limit set forth in A.R.S. 40-302(D), in a principal amount not to exceed \$40 million ("Short-Term Debt"), not including interest and charges; (2) borrow and maintain the Short-Term Debt in excess of the twelve-month time limit set forth in A.R.S. 40-301(B), for up to four years from the date of the order in this matter, and during that four years, re-price, re-borrow, redeem, refinance, renew, reissue, roll-over, refund, and repay such Short-Term Debt from time to time; and (3) fully refinance, refund, and repay such Short-Term Debt within four years of the date of the financing order by obtaining long-term debt capital in an aggregate principal amount not to exceed \$40 million, not including interest and charges, through the issuance and sale of AWC's General Mortgage Bonds, debentures, promissory notes, loans, or other evidences of indebtedness in up to two borrowings. The Company will use the net proceeds of the financing for the design, construction, completion, extension, or improvement of utility plant facilities, to repay short-term indebtedness incurred for such purposes, and to reimburse AWC's treasury for monies expended for such purposes. The Company also requests to amortize the discount, expense, or premium associated with the issuance or redemption of the Long-Term Debt ratably over the life of the Long-Term Debt. The Commission may approve, disapprove, or approve with modifications the financing request. The Commission may act on the financing request with or without a hearing.

**How to View the Application and other Filings**

Copies of Arizona Water Company's Application are available during regular business hours from the Company at **3805 North Black Canyon Highway, Phoenix, Arizona 85015** and for inspection during regular business hours at the Commission's Docket Control Center at 1200 West Washington Street, Phoenix, Arizona 85007. All filings in this matter are also available via the Commission's website ([www.azcc.gov](http://www.azcc.gov)) using the e-Docket function and Docket No. W-01445A-20-0023.

**How Interested Persons May Participate**

An interested person may participate in this matter by: (1) providing written public comment, or (2) filing for intervention and becoming a formal party to the proceeding. Written public comments must refer to Docket No. W-01445A-20-0023 and may be submitted at any time as follows:

By Mail:           Arizona Corporation Commission  
                      Consumer Services Section  
                      1200 West Washington Street  
                      Phoenix, Arizona 85007

By Website:       [www.azcc.gov](http://www.azcc.gov) using the link "Submit a Public Comment".

Anyone requiring assistance may contact the Consumer Services Section at 1-800-222-7000 or 602-542-4251.

**About Intervention**

Any person or entity entitled by law to intervene and having a direct and substantial interest in the matter will be permitted to intervene. Intervention entitles a person to participate as a party and if a hearing is held, to present sworn testimony and evidence and cross-examine witnesses. Persons who do not intervene will receive no further notice of the proceedings in this docket. The granting of motions to intervene shall be governed by A.A.C. R14-3-105. To request intervention, you **must** file a written request to intervene, either (a) by filing a hard copy request (meeting filing requirements) with Docket Control (Docket Control, 1200 West Washington, Phoenix, AZ 85007), or (b) by eFiling the request. Instructions and restrictions for eFiling are available on the Commission's website at <http://azcc.gov/hearing/efile-for-utilities-instruction>. You also **must** send a copy of the request to intervene to the Applicant or its counsel and to all other parties of record on the same day that you file the request to intervene with the Commission. Contact information for the Applicant and the other parties is available using the eDocket function and Docket No. W-01445A-21-0023.

Each motion to intervene **must** include the Docket Number and contain the following:

1. The name, address, and telephone number of the person requesting intervention and of any person upon whom service of documents is to be made, if not the same person;
2. A short statement of the proposed intervenor's interest in the proceeding (e.g., a customer of the Applicant, a member or shareholder of the Applicant, etc.);
3. Whether the proposed intervenor desires a formal evidentiary hearing on the Application and the reasons for such a hearing;
4. A statement certifying that a copy of the motion to intervene has been mailed to the Applicant or its counsel and to all parties of record in the case; and
5. Information and any appropriate documentation demonstrating compliance with Arizona Supreme Court Rules 31, 38, and 42, as applicable, unless the proposed intervenor is an individual representing himself or herself, or is represented by an attorney who is an active member of the Arizona State Bar.

A sample intervention request form is available at  
<http://www.azcc.gov/divisions/utilities/forms/interven.pdf>.

**ADA/Equal Access Information**

The Commission does not discriminate on the basis of disability in admission to its proceedings. Persons with a disability may request a reasonable accommodation such as a sign language interpreter, and may request this document in an alternative format, by contacting ADA Coordinator Carolyn Buck, at [ADACoordinator@azcc.gov](mailto:ADACoordinator@azcc.gov), voice phone number 602-542-2247. Requests should be made as early as possible and no later than 48 hours in advance of the event to allow time to arrange the accommodation.